

Triggers for Quick Base

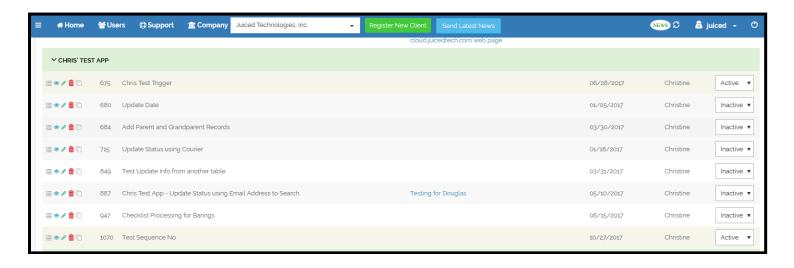


Automate workflow from your Quick Base application

Highlights of Triggers for Quick Base

- ✓ **Intuitive interface** to design, build and manage trigger configurations
- ✓ Design your workflow with one or more actions that can search, add, update or delete records from one or more Quick Base applications
- ✓ **Test** your workflow/trigger and view the test results from the web portal
- ✓ Deploy/execute the trigger with simple email notification based upon a triggering event from a table in your Quick Base application
- ✓ **Schedule** a trigger to be executed at a specific time of day/week/month
- ✓ **Monitor** your trigger activity from our web portal, from your Quick Base application's activity table or with activity emails.
- ✓ Process multiple records from your Quick Base application with Grid Edit or use a report of the records to be processed with scheduled triggers
- ✓ **Duplicate trigger** with actions or copy trigger in a sandbox mode to modify the existing trigger

Triggers Dashboard





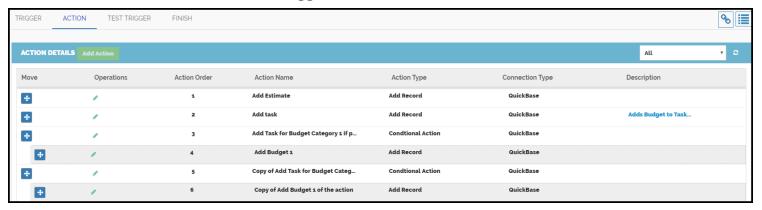
Triggers for Quick Base



Trigger actions

- ✓ Manage your actions for each trigger from the Trigger Action Dashboard
- √ Add one or more actions to a trigger
- The actions will be executed in the order you have added them
- ✓ Available actions include:
 - Add records
 - Update one or more records
 - Search records
 - Repeat Action (Loop through result set returned from search action)
 - Delete record(s)
 - Conditional actions

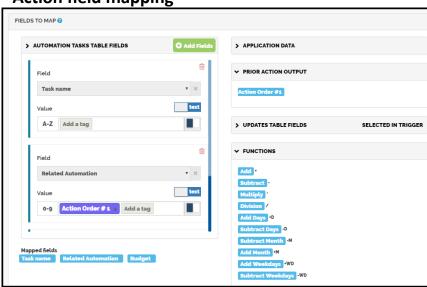
Trigger Action Dashboard



✓ Map fields from a selected table, search action results, prior action output or application data in field mapping for any action

✓ Use functions such as add, subtract, multiply, divide, add days, subtract days, add months, subtract months, add weekdays, subtract weekdays in field mapping

Action field mapping



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