

DocuSign for Quickbase

Easily route documents for electronic signature from Quickbase

Automate your document signing workflow by sending documents with our DocuSign integration and have your customers sign and send back your documents within minutes. It is very easy, fast and intuitive to send and sign the document with our integration.

Key Benefits:



Access DocuSign Dashboard in Quickbase

Access the easy to use DocuSign Dashboard from within your Quickbase application.



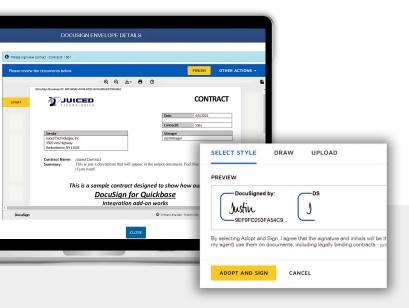
Any Document Type Signed

Send and securely sign any document stored in a Quickbase file attachment field or Amazon S3, without worrying about the type of document.



Effortlessly Track Your Approval Process

Status of your pending/completed agreements is updated in real time, right in your Quickbase app.





■ Scan to schedule a free consultation with our Customer Success Team and see how Docusign for QB fits your needs.

Product Features:

- Fully executed document sent back to Quickbase and stored in a file attachment/Amazon S3 field
- Supports DocuSign access tokens no need to share your DocuSign account credentials with us
- Accept credit cards directly integrates with Authorize.net, Quickbooks Payments and Stripe
- Return information that the recipient enters during signing process and store in Quickbase

Commonly Paired Add-Ons:

- Exact Forms Plus: Generate and route documents for electronic signatures.
- PDF Stamper: Stamp Quickbase data to static PDFs and route them for electronic signatures.
- Package Builder: Create a set of documents and route them for electronic signatures.

Commonly Generated Documents:

- Contracts
- Request for Proposal (RFP)
- Service Agreements
- Medical Release Authorizations
- Non-Disclosure Agreements









