



# Exact Forms Plus!



## Generate Microsoft Word or PDF documents from your Quick Base applications.

### Highlights of Exact Forms Plus!

- ✓ Create **as many templates as needed** on as many table(s) as needed – Proposals, Invoices, Contracts, Mailing labels...
- ✓ Use our “**Configurator**” to help collect all of the info needed for creating your documents (also helps configure sub tables)
- ✓ Insert **images** from file attachments or from anywhere on the internet and control the size of those images as well
- ✓ Include **headers and footers** so that every page looks consistent and professional
- ✓ **Total control** of how sub tables appear - i.e. fonts, column widths, borders, alignment, grouping and colorization
- ✓ Create **Password protected** documents and/or include **watermarks**
- ✓ Display **embedded html** from Quick Base rich text fields
- ✓ Save the generated document directly into a **file attachment** field
- ✓ Append additional pdf file(s) to the generated pdf document
- ✓ Save the generated document in a separate table in your application - i.e. Document Repository
- ✓ Use a **MAC or Windows PC** to configure your document template - **No macro embedded templates!**
- ✓ Create **multiple documents** with the click of a single button (limit 50 per click)
- ✓ **Email** the generated document as an attachment using Courier for Quick Base (additional Add-On required)
- ✓ **Store** the generated document on Amazon S3 or Dropbox (additional Add-On required)
- ✓ **Route** documents for electronic signature using DocuSign for Quick Base (additional Add-On required)
- ✓ **Online help** at <http://qbtools.helpdocsonline.com/#exact-forms-plus-overview>

For more information contact:

[info@juicedtech.com](mailto:info@juicedtech.com)

Or call us at **631-617-5060**

Visit us on the web at:

[www.juicedtech.com](http://www.juicedtech.com)

**DEMO**



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# Exact Forms Plus!



Create customized documents from Quick Base with **ease**.

Exact Forms Plus is the most powerful way to create sophisticated, professional looking documents and reports from your application.



Any Table



Output



Your Document  
Your format

What are some of the many ways customers use Exact Forms Plus?



Quotes



Proposals



Invoices/POs



Contracts



Reports

### INVOICE

<b>Client:</b> Paul Thompson 3505 Veterans Memorial Highway Ronkonkoma, New York 11779	<b>Job Info:</b> Your Technician: Susan Arrived on Job Site: 05-21-2018 04:17 PM Completed Job: 05-21-2018 04:17 PM
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<b>INVOICE #:</b> 9 <b>INVOICE DATE:</b> 5/20/2018
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Quantity	Type	Description	Unit Price	Total Price
6	Equipment	Dell laptops	\$650.00	\$3,900.00
5	Labor	5 Resources on site for the day	\$500.00	\$2,500.00
3	Labor	Site Preparation	\$260.00	\$780.00
9	Labor	Installation	\$350.00	\$3,150.00
1	Parts	Electrical Equipment	\$1,000.00	\$1,000.00
7	Parts	Lumber	\$25.00	\$175.00
25	Parts	Hardware	\$6.00	\$150.00
2	Service	Needed some expertise on the issue	\$650.00	\$1,300.00
1	Software	Updated controller	\$2,500.00	\$2,500.00

Sandeep Bond

<b>Subtotal</b>	\$15,455.00
<b>Sales Tax(8.825%)</b>	\$1,332.99
<b>Total</b>	<b>\$16,787.99</b>

Sixteen Thousand Seven Hundred Eighty Seven Dollars and Ninety Nine Cents

**Thank you for your business!**

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### Project Document

<b>Date:</b> 02/13/2007
<b>Project ID#:</b> 6

**Project Name:** Exact Forms Plus Webinar

EF+ Support Headers and Footers so every page looks nice!

#### Sample of Project and Related Tasks

#### Basic Document Subtable Formatting

TC	Task Name	Assign To	Milestone	Start	Duration (Days)	Projected Finish	Priority	Status	Complete	Date Complete	Task ID	Predecessors
🕒	Prepare Demo info	Chris Baker	<input type="checkbox"/>	1/1/2017	2	01-03-2017	High	Completed	100%	10-24-2014	71	
🕒	Schedule Webinar	Chris Baker	<input type="checkbox"/>	1/8/2017	2	01-10-2017	High	Completed	100%	10-24-2014	84	
🕒	Practice Session	Chris Baker	<input type="checkbox"/>	1/15/2017	2	01-17-2017	High	Completed	100%	10-24-2014	85	
🕒	Review Meeting with Team	Chris Baker	<input type="checkbox"/>	1/22/2017	2	01-24-2017	High	Not Started	100%	10-24-2014	86	
🕒	Webinar	Chris Baker	<input type="checkbox"/>	1/31/2017	2	02-01-2017	High	Not Started	100%	10-24-2014	87	
🕒	Post Webinar Review	Chris Baker	<input type="checkbox"/>	2/1/2017	2	02-02-2017	High	In-Progress	70%		88	

*CB*

Approved By \_\_\_\_\_

For more information contact:

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