Document Portal

Seamlessly upload, download, manage, and store multiple files in Quickbase, Amazon S3 or Dropbox.

Document Portal allows you to manage files from within your Quickbase application and store them in a Cloud Storage platform of your choice. This powerful utility allows you to edit multiple records on your files table and update any/all fields on the record. Downloading multiple files to a single compressed .zip is also available.

Key Benefits:

Use Cloud Storage Solution to Optimize your Quickbase Application
Free up storage space in Quickbase by offloading data to the cloud, optimizing system performance and reducing clutter.

Effortlessly Upload Large Files
When using Cloud Storage, you will be able to upload up to 2GB files, 20x larger than Quickbase allows you to do on a record.
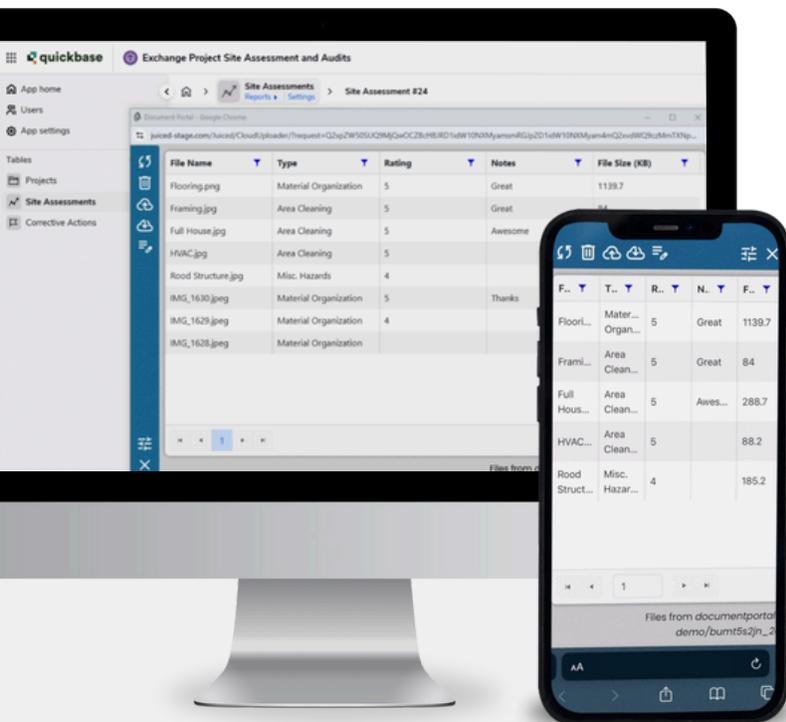
Easily Download Multiple Files at Once
Download multiple files at once as a .zip archive file instead of managing separate files.

Product Features:

- Various file storage locations are possible; i.e., Amazon S3, Dropbox, and Quickbase.

- Quick file previewing capabilities.

- Multi record editing, i.e. "Grid Edit", on any/all fields in the file storage detail table.

- Easy to use mobile interface.

Use Cases:

- Manage contract document records in "Grid-Edit" to quickly change record status values.

- Upload/Download photos captured at a field site location.

- Store large files like videos within your application.

Scan to schedule a free consultation with our Customer Success Team and see how Document Portal fits your needs.

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