



Send customized data-rich emails, track delivery, monitor activity, and streamline management with flexible email delivery options, i.e., Triggered, On-Demand, and Scheduled.

## Key Benefits:



### Use Your Own Email Server

Effortlessly and securely send emails using your own email server



### Simplified Setup and Management

Our low-code/no-code functionality lets you effortlessly automate emails within your workflows, creating a seamless experience.



### Easy to Use Drag and Drop Interface

Simply drag and drop data from your application into the email template to craft your message.

## Email Delivery Options:



### Triggered

Emails can be sent out based upon a triggering event from your table.



### On-Demand

Send emails with a button click using custom filters.



### Scheduled

Send emails daily, weekly, or monthly with filtered reports and timing options.

## Product Features:

- Email Quickbase Users and Non-Users.
- Attach files from Quickbase or Amazon S3 to your emails.
- Customize and embed tables or subtables of data in the email body.
- Use your own "Reply To" address in the email.
- Log all email activities.

## Commonly Paired Add-Ons:

- **Exact Forms Plus:** Generate Word or PDF files to email as attachments to stakeholders.
- **PDF Stamper:** "Stamp" information on documents (e.g., tax forms, OSHA forms, brochures) to email.
- **XL Docs:** Develop spreadsheets (e.g., payroll, inventory, expense sheets) to email.



Scan to schedule a free consultation with our Customer Success Team and see how Courier for Quickbase fits your needs.

